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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged when compared to previous week. Trade sentiment was generally steady. Demand into all channels covered the full range, but was best into hotels, restaurants, and fast food channels. Supplies were mixed, but usually sufficient to handle trade needs. In parts of the South, Hurricane Dennis caused some damage and chicken deaths, but mostly affected plant schedules. In the parts structure, movement was fair to moderate following the weekend. Dark meat was in good balance to well cleared, at times tight. Breast items and wings were at least adequate with mixed interest. In production areas, live supplies were moderate; weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 11-JUL-2005.

(cents per lb)	US GRADE A	COMPOSITE			
AREAS	MAJORITY	WTD	LOADS	WTD	LOADS
		AVG		AVG	
Bos/New Eng	TFEWR		:	68.32	34
Chicago	65.00-68.00	68.47	40 :	68.56	79
Ohio Cities	TFEWR		:	69.07	26
Denver	80.50	80.33	15 :	79.94	17
Detroit	67.00-69.00	68.60	15 :	69.80	50
Los Angeles	81.00	80.31	58 :	77.24	123
New York	71.00-74.00	72.65	23 :	71.79	51
Philadelphia	70.50-72.00	71.42	12 :	69.89	23
Pittsburgh	70.00-73.00	71.83	12 :	72.71	63
St. Louis	67.50-67.75	67.16	20 :	67.10	32
San Francisco	81.50	81.65	33 :	82.63	61

Composite Weighted Average

Loads	07/11/05 Change/Last Wk	07/04/05	07/12/04
559	72.93	1.66	71.27 83.79

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	72.00-74.00	73.01	33
Central	57.00-75.50	69.77	70
Western	64.00-74.00	71.88	36
Southeast Area FOB Dock Equivalent			
Mississippi	74.75-78.00	74.72	86

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG
1,152	65.00-79.00	73.51

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUND)
LINE RUN TENDERS	171.50	1,487
BREASTS - B/S	152.50	5,955
BREASTS - WHOLE	85.50	1,534
THIGH MEAT - B/S	106.50	1,069
LEG QUARTERS	44.00	7,669
WINGS	82.00	3,042

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was fair to moderate at best entering the week. Offerings were generally sufficient for current trade needs. Movement through retail and distributive channels was fair. The market tone was generally steady. In the parts complex, dark meat cuts were in good balance. Breast items and wings were at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand following the weekend was fair to moderate with mixed trading. Supplies of all sizes were usually sufficient to handle trade needs. Plant schedules were reduced or cancelled in parts of Alabama and Mississippi that were affected by Hurricane Dennis; damages and mortality rates were minimal or unknown as of yet. In the parts structure, trading was fair to moderate. Dark meat was balanced to well cleared and moving satisfactorily. Breast items were mostly sufficient, and wings were readily available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week's levels. Offerings were generally adequate. Any effect on the availability of product from southern producers, due to Hurricane Dennis, has yet to be felt. Buying activity was just fair for whole body product and good for parts. Retailer demand was fairly good overall best for parts. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 66.35 down 3.06, with the volume reported down 10 percent at 26 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were unchanged from last Monday's majorities in all areas; Ohio cities were TFEWR. The trade sentiment for whole broiler/fryers was steady. Additional offerings were adequate for buyer needs. Retail movement was light to good. Food service demand was light to good with best interest into hotels, restaurants, and fast food sectors. Floor stocks were adequate; weights desirable. Part supplies were barely adequate to tight on dark meat cuts with the balance of parts adequate. The market tone was fully steady to firm on dark meat items, and steady to barely steady on the remainder of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair for early week business. Seller offerings were usually adequate but generally in closer balance on the 3.00 pound sizes. Live supplies were at least moderate; weights were irregular. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was steady. In the parts complex, breast items were at least adequate. Dark meat items were in close balance. Wings were adequate to fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	68-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair to moderate entering the week. Offerings of breast items were adequate to at least adequate. Most dark meat items were in good balance to well cleared. Wings were fully sufficient for current trade needs. Retail and distributive movement was light to mostly fair. The market tone was steady on breast items, steady to instances firm on legs, drums and thighs. Wings were no better than steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	150-155	144.25	505,600
TENDERLOINS	125	119.91	104,540
BREAST - WITH RIBS	87-88	95.23	74,040
BREAST - LINE RUN	87	88.64	90,000
LEGS	60-61	61.18	113,640
LEG QUARTERS (BULK)	45-46	45.07	379,840
DRUMSTICKS	62-63	56.29	106,640
THIGHS	53-54	60.37	69,400
B/S THIGHS	104-105	99.54	95,000
WINGS (WHOLE)	80-81	80.85	200,680
BACKS AND NECKS (STRIPPED)	10-12	11.89	8,840
LIVERS (5 POUND TUBS)	35-40	38.38	9,040
GIZZARDS (HEARTS)	45-50	50.00	14,680

INCL: NY CITY METRO, N. NJ, MA, CT, RI, AND PA (NE OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,823	118.00-149.00	-	138.56
TENDERLOINS	479	120.00-184.00	120-122	125.93
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	940	41.00-43.00	-	41.66
LEG QUARTERS (4/10)	343	43.00-45.00	45	44.75
WINGS (WHOLE)		TOO FEW TO REPORT	-	
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,159	41.00-53.00	53	52.18

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	07/11	07/07	07/07	07/04	06/30
Alabama	3,425	4,096	5.24	(A)	5.14
Arkansas	5,522	5,456	5.14	(A)	5.03
Delmarva	2,325	2,368	5.53	Holiday	5.63
KY-LA-TN	2,323	2,342	4.95	Holiday	4.86
Mississippi	2,806	3,093	5.31	(A)	5.34
North Carolina	2,545	2,454	5.99	(A)	6.40
Texas	2,475	2,508	5.07	(A)	5.05
Total	21,421	22,317	5.29	2,827	5.30
Mon	21,421(B)			2,827(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 11-Jul 2005 is estimated to be 32,948,000 up 655.51 percent from a week ago. and up 4.8 percent from a year ago. (last week 4,361,000 last year 31,427,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	633	138.00-210.00	140-145	145.46
TENDERLOINS	226	117.00-185.00	128-131	129.87
BREAST - LINE RUN	76	84.00-91.00	85-88	86.45
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	526	38.00-44.00	43-44	43.13
LEG QUARTERS (4/10)	1,085	44.00-47.00	45-46	45.12
WINGS (WHOLE)	275	70.00-85.00	80-83	79.91
WINGS (CUT)	314	87.00-99.00	94-96	93.24
DRUMSTICKS	68	57.00-68.00	-	58.29
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	80	107.00-114.00	-	108.75

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS				
TRADING FOR JULY 11, 2005 — F.O.B. DOCK.				

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 57.00	53.23	54.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-15-JUL-2005.

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	129.00 - 151.50	140.00 - 149.00
BREAST - LINE RUN	81.00 - 108.00	85.00 - 89.00
LEGS	55.00 - 60.00	-
LEG QUARTERS (BULK)	42.00 - 52.00	44.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 54.00	46.00 - 48.00
DRUMSTICKS	52.00 - 71.00	-
THIGHS	44.50 - 53.00	-
WINGS (WHOLE)	68.00 - 88.00	79.00 - 80.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95.25-104.25
WOGS 2# & UP - CUT UP 8&9 PIECES	93.75-106.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	105-107
DRY PACK	108
ROASTERS 4# & UP	108-111
DRY PACK	111
HENS OVER 5#	89-93
DRY PACK	95
DUCKS	180-192

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 08, 2005				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50	21.50-22.50	608,000	208,000
WTD AVERAGE	20.50	22.00		
15-20%				
RANGE	16.00-27.00	17.00-24.00	2,228,000	1,508,000
WTD AVERAGE	18.50	20.33		
20% OR MORE				
RANGE	-	14.00-19.00	160,000	-
WTD AVERAGE		15.25		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 08, 2005				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	26.00	61,200	-
WTD AVERAGE		26.00		
15-20%				
RANGE	-	15.00-24.00	703,800	81,600
WTD AVERAGE		19.51		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product were generally adequate for current needs. The undertone was mostly steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JUL-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-14	13.05
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for adequate offerings from production areas. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JUL-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	12-13.5	12.69

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS,**POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	